Financial Stability Logic Model

Financial Stability program model for agencies to use to track and direct client progress through the available resources.

1. Assessment/Intake
   - Crisis Agencies, churches, Trustees, self referrals.
   - CharityTracker Case Management
     - Tracking progress, outcomes & impact

2. Shop Smart
   - Stretching your dollars
   - Call 352-3033 for dates & to register.

3. Budgeting 101
   - "Where’s your money go?"
   - Call 352-3033 for dates & to register.

4. EITC Awareness Campaign
   - Radio Spots, Newspaper
   - 2-1-1 referrals to VITA sites

5. Master Money
   - The next step financial workshop offering 346-5257 for info.

6. Bridges Out of Poverty
   - Economic Diversity Training
     - for service providers & businesses whose work connects them with people in poverty. info.-346-5257

7. Financial Literacy
   - Cash Flow: Evaluating and understanding your financial position, mentoring
   - Banking: Accessibility to mainstream banking “Fresh State” (Bank On)
   - Credit Repair: Credit reports, score & ratings education, clean slate
   - Debt Reduction: Reduce credit card, high interest loans
   - Savings Campaign: Future funding to provide match incentives
   - Building Assets: Homeownership vs renting, personal assets

8. Fresh Start Small Loans
   - Assistance with rent & utility deposits that most agencies cannot provide.
   - Complete the initial workshop, get a loan with low payments, a checking account. Upon completion a certificate will be issued to help build your credit.

9. Hope Builders
   - Home repair assistance for qualifying owners

10. Dave Ramsey
    - A life-changing program that teaches you to achieve your financial goals by eliminating debt, saving for the future, & giving like never before.

11. LIVE the Dream, Own a Home
    - Is a comprehensive home ownership education program that will educate first time homebuyers in every aspect of the home buying process. Class will consist of approximately 9 hours.
    - Info- 346-5257

12. VITA Site
    - Establish a local Volunteer Income Tax Assistance Site

www.jcunitedway.com

Community Calendar - scheduled classes & workshops
Also download the latest updates to this model
Call 352-3033 to register for #2 & #3 below